



## माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

**Mazagon Dock Shipbuilders Ltd.**

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

डॉकयार्ड रोड, माझगांव, मुंबई-400 010

Dockyard Road, Mazagon, Mumbai - 400 010

**Certified - ISO 9001 Company**

CIN : L35100MH1934GOI002079

संदर्भ क्रमांक:

Ref. No. : SEC/BSENSEDISCL/58/2024-25

दिनांक :

Date : 05 November 2024

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai- 400 001  
Scrip Code: 543237

To  
National Stock Exchange of  
India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
NSE Symbol: MAZDOCK

**Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Corporate Investors Presentation on Company's Performance for the quarter and half year ended on 30 September 2024**

Dear Sir/ Madam,

With reference to the captioned subject, kindly note that Corporate Investors Presentation on Company's Performance for the quarter and half year ended on 30 September 2024 has been uploaded on Mazagon Dock Shipbuilders Limited website, a copy of which is enclosed herewith for your reference.

This is for your kind information and dissemination.

Thanking You,  
Yours Faithfully,  
For MAZAGON DOCK SHIPBUILDERS LIMITED

(Madhavi Kulkarni)  
Company Secretary & Compliance officer



A DEPARTMENT OF  
INDIAN REGISTER OF  
SHIPPING

फोन +91(22) 2376 2000  
Phone +91(22) 2376 3000  
+91(22) 2376 4000

फैक्स (Design) +91(22) 2373 8159  
Fax (Material)+91(22) 2373 8151  
(Finance)+91(22) 2373 8338

(Proj-C) +91(22) 2373 8147  
(East Yd.) +91(22) 2373 8333

वेबसाईट : www.mazdock.com  
Website : www.mazdock.com

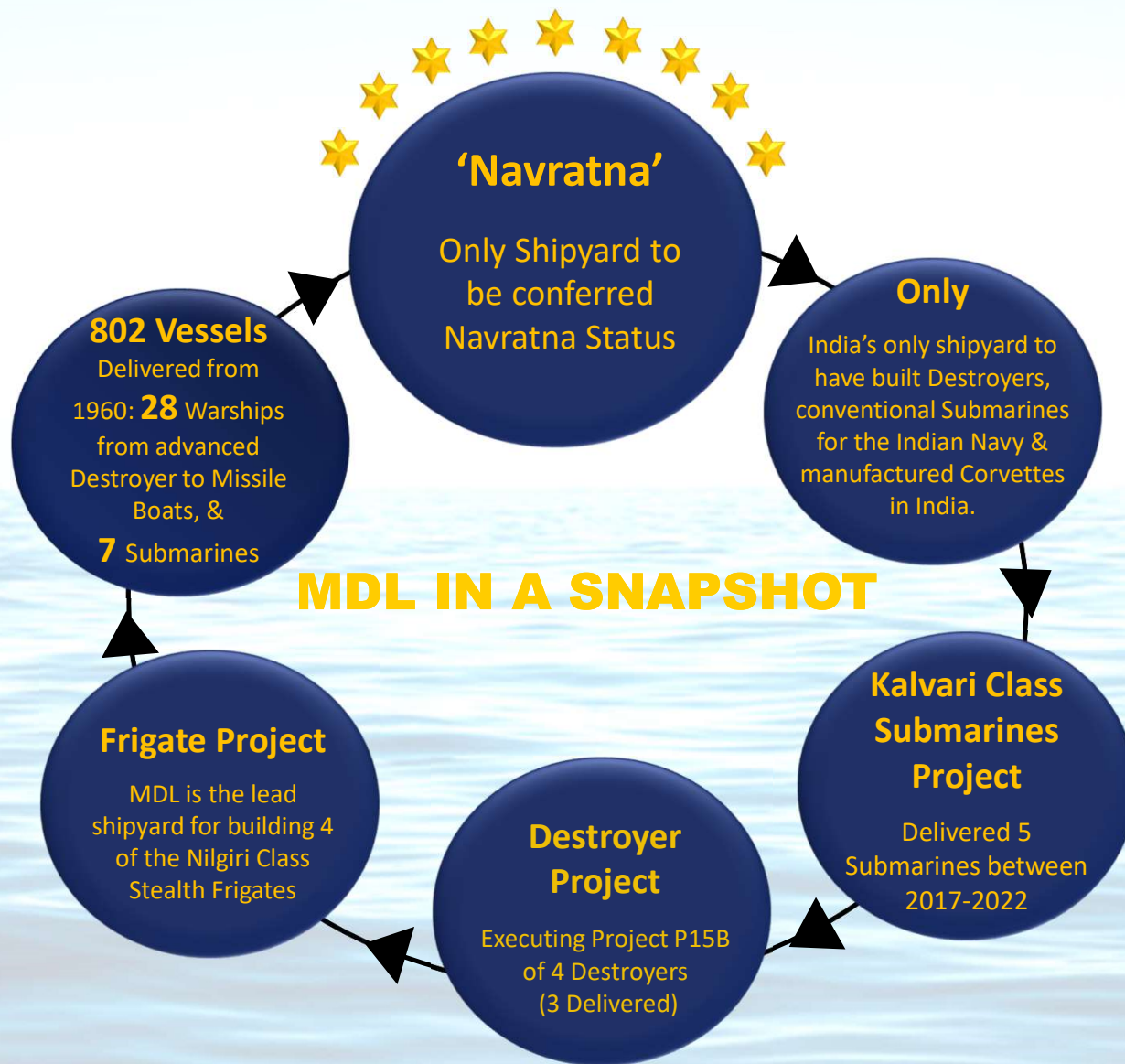


**MAZAGON DOCK SHIPBUILDERS LIMITED**  
**INVESTOR PRESENTATION**  
**SEPTEMBER 2024**  
**FY 2024-25**

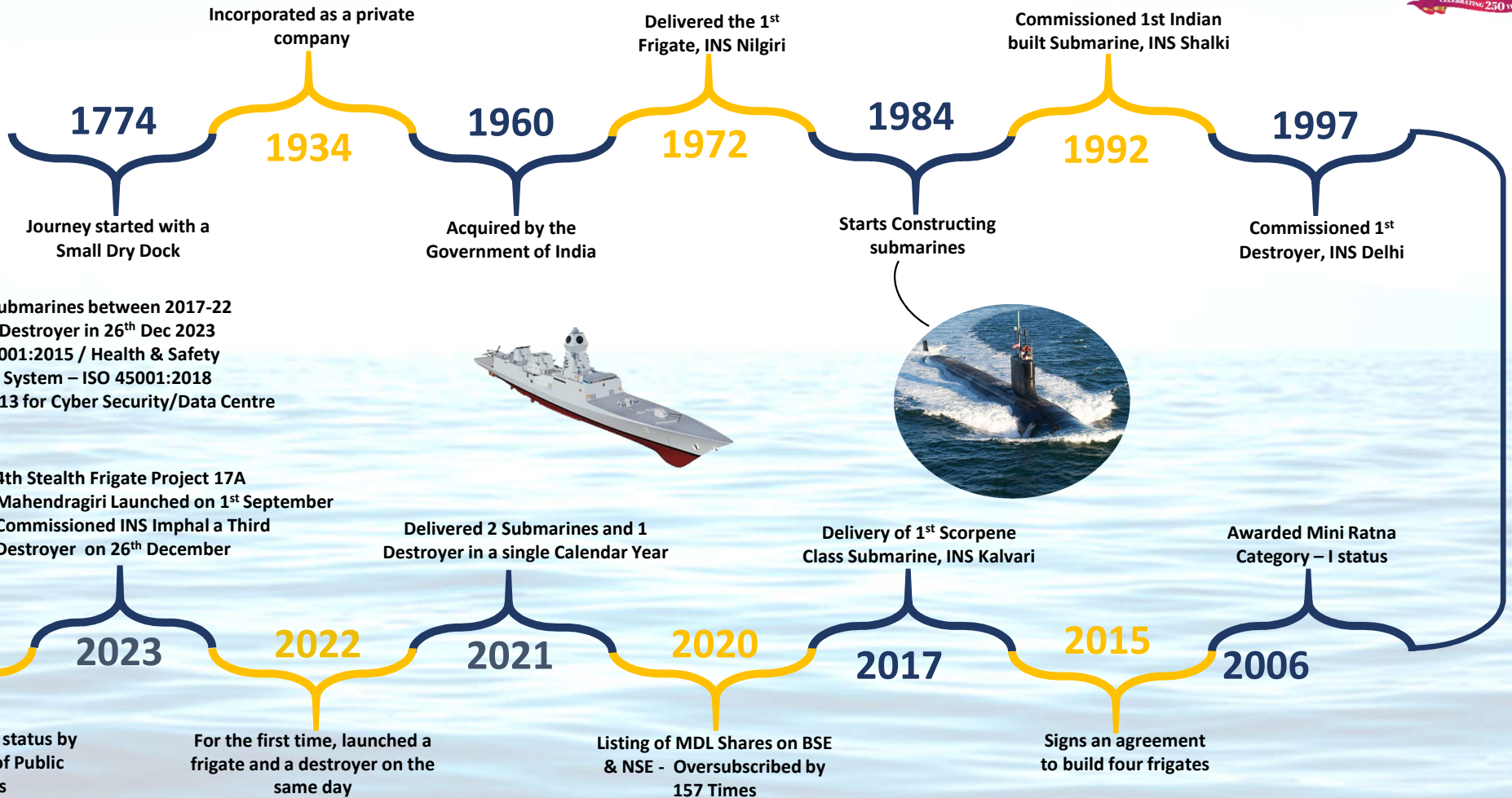


# MDL OVERVIEW





# THE PROUD JOURNEY SO FAR



- Delivered 5 Submarines between 2017-22
- Delivered 3<sup>rd</sup> Destroyer in 26<sup>th</sup> Dec 2023
- EMS ISO – 14001:2015 / Health & Safety Management System – ISO 45001:2018
- ISO 27001:2013 for Cyber Security/Data Centre

# STRENGTH OF THE COMPANY



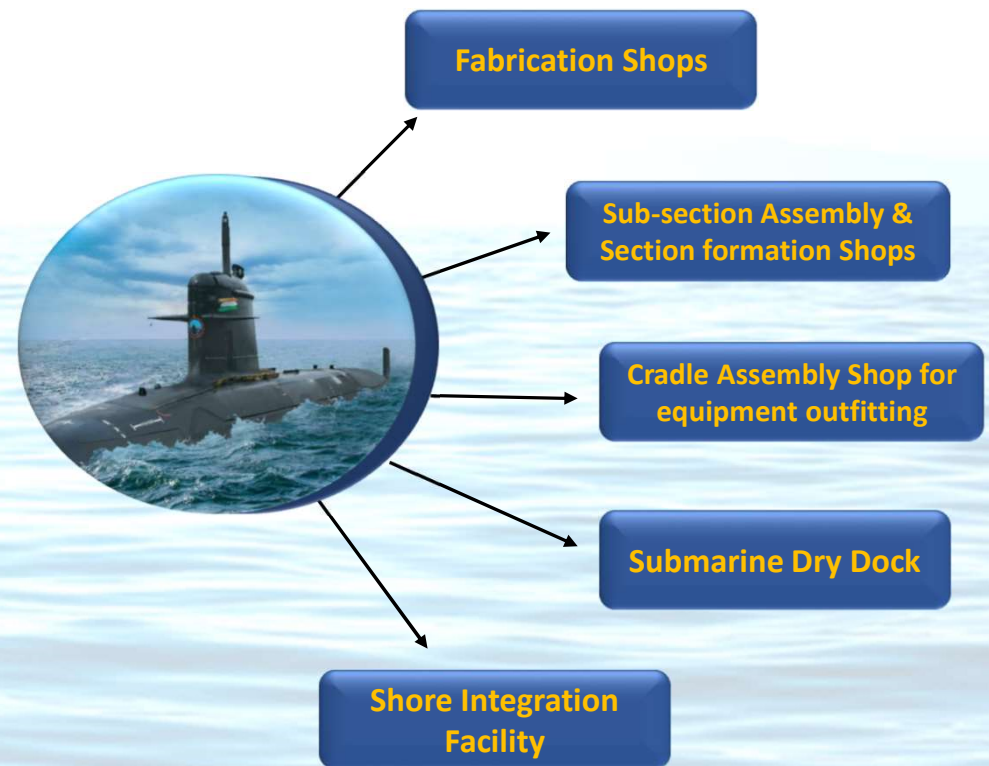
# WORLD- CLASS INFRASTRUCTURE



## Shipbuilding Division:



## Submarine Division:



## DIVERSE AND DISTINGUISHED MARITIME PROFILE



### • Naval Platforms

- Destroyers
- Conventional Submarines
- Frigates
- Corvettes
- Missile Boat
- Offshore Patrol vessels
- Floating Border Outposts



### • Merchant Ships

- General Cargo Vessel
- Multipurpose Support Vessel
- Offshore Supply vessel
- Tugs
- Dredgers
- Passenger cum Cargo Vessel
- Water tankers
- Barges
- Trawlers
- Windmill towers Pontoons



### • Oil Sector

- Offshore Platforms
- Jack-up rigs
- Subsea Pipe laying





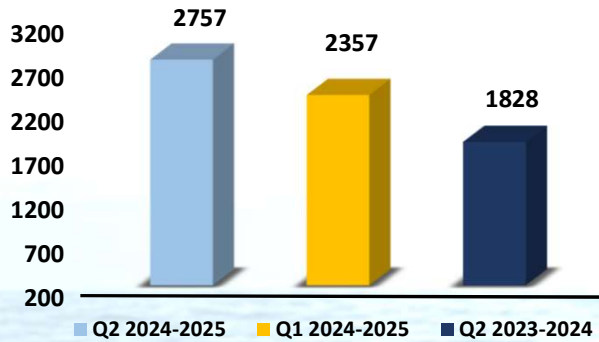
# FINANCIAL PERFORMANCE HIGHLIGHTS



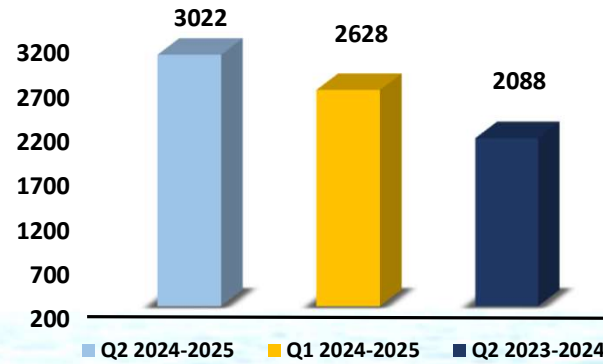
# QUARTERLY PERFORMANCE (STANDALONE) Q2 OF FY 2024-25



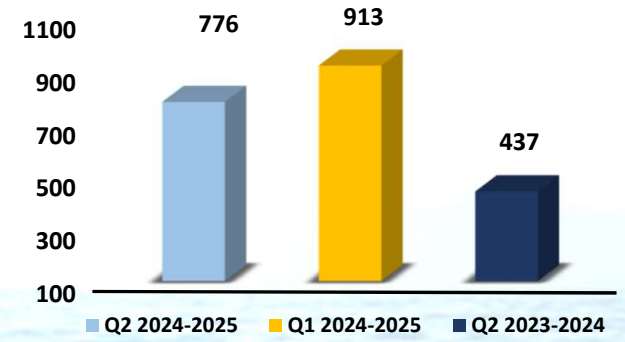
Revenue from Operation (₹ in Cr)



Total Income (₹ in Cr)



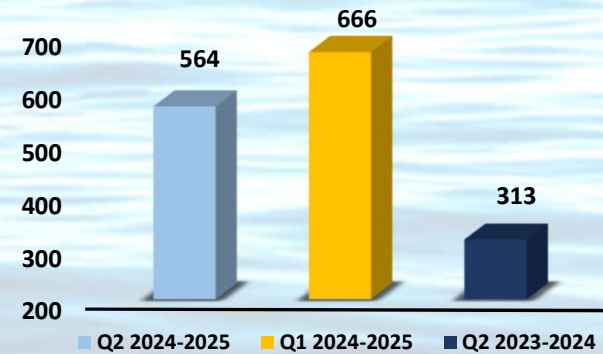
EBITDA (₹ in Cr)



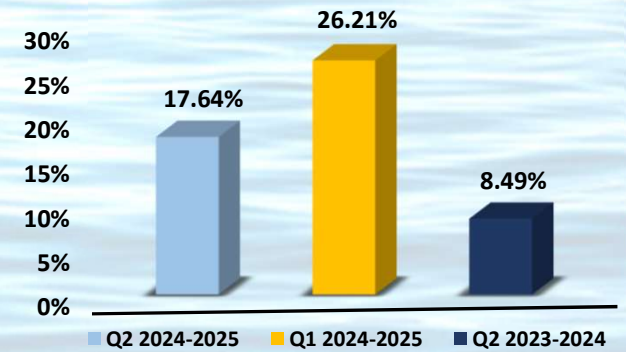
PBT (₹ in Cr)



PAT (₹ in Cr)



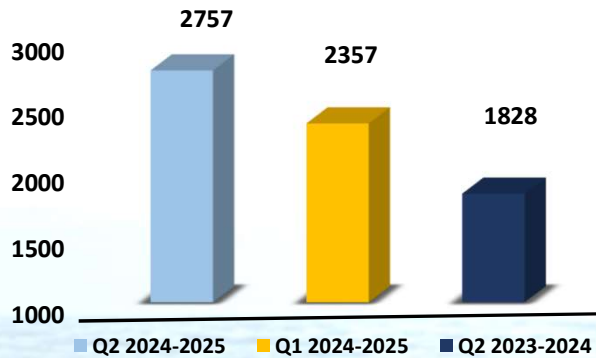
Operating Margin (in %)



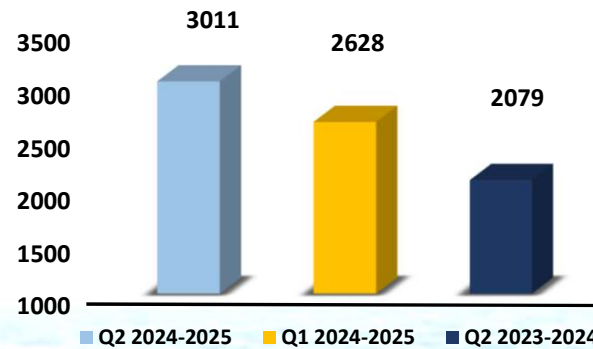
# QUARTERLY PERFORMANCE (CONSOLIDATED) Q2 OF FY 2024-25



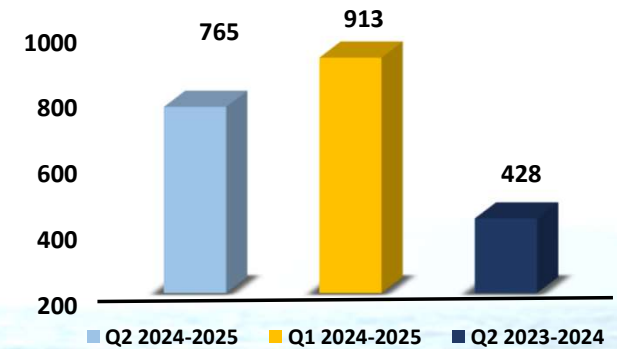
Revenue From Operation (₹ in Cr)



Total Income (₹ in Cr)



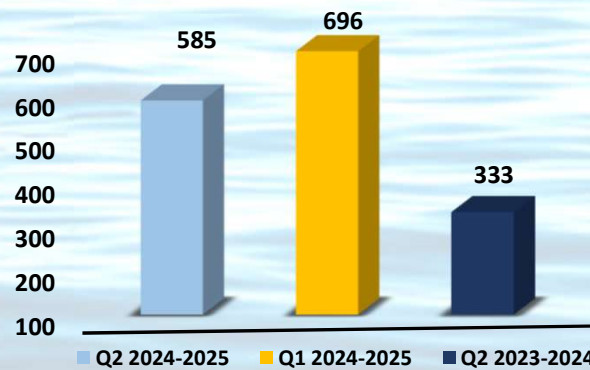
EBITDA (₹ in Cr)



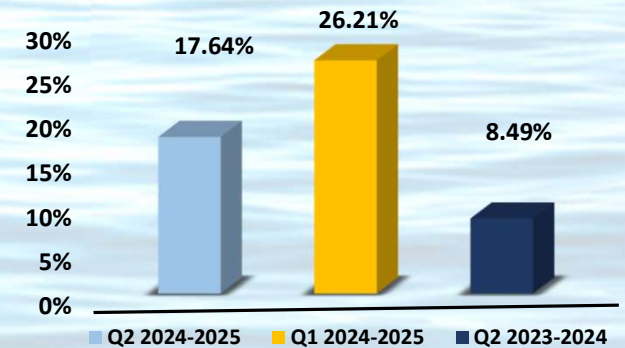
PBT (₹ in Cr)



PAT (₹ in Cr)



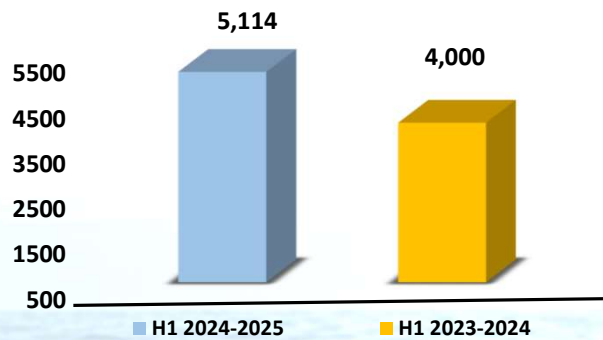
Operating Margin (in %)



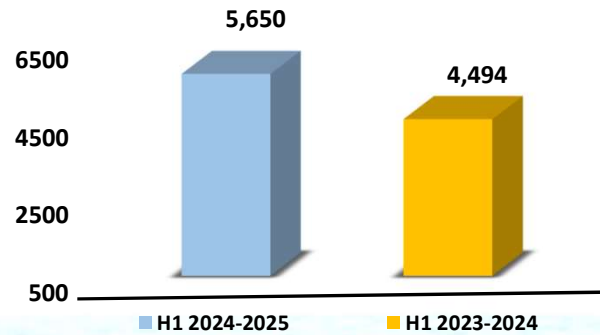
# HALF YEARLY PERFORMANCE (STANDALONE)



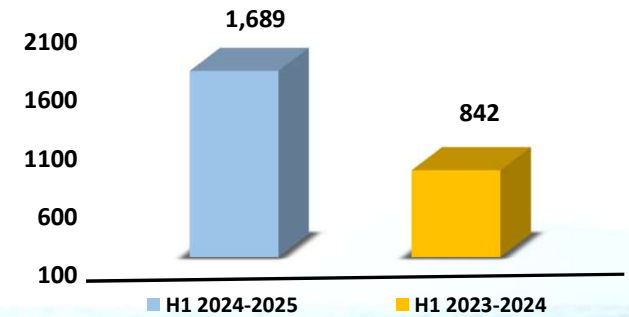
### Revenue From Operation (₹ in Cr)



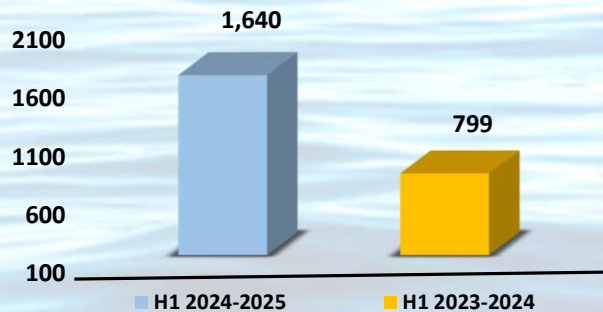
### Total Income (₹ in Cr)



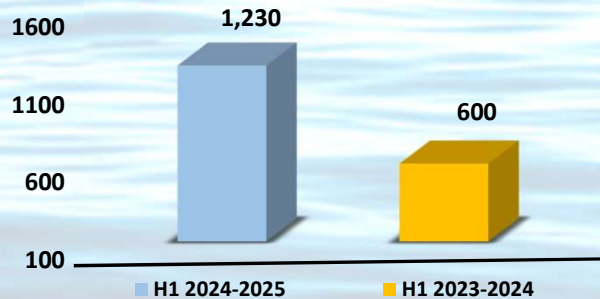
### EBITDA (₹ in Cr)



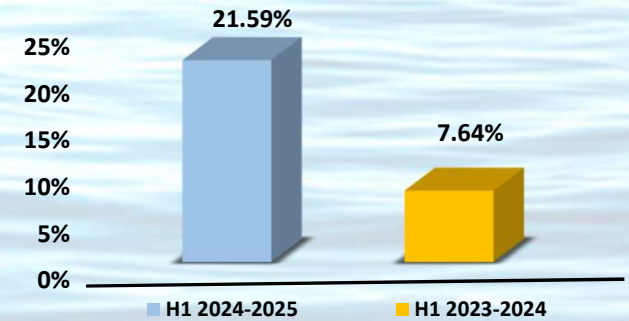
### PBT (₹ in Cr)



### PAT (₹ in Cr)



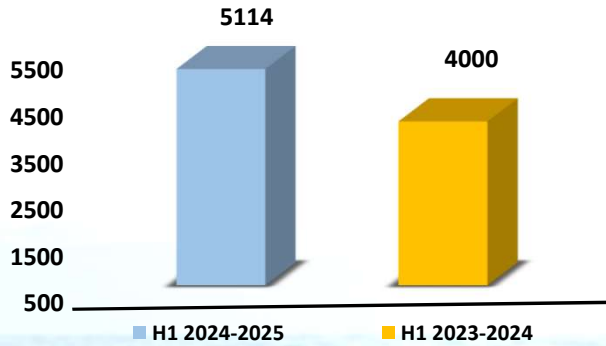
### Operating Margin (in %)



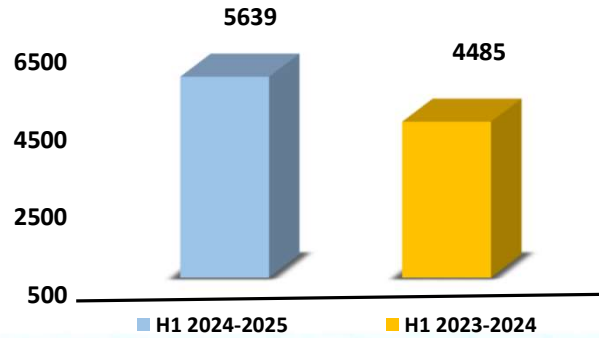
# HALF YEARLY PERFORMANCE (CONSOLIDATED)



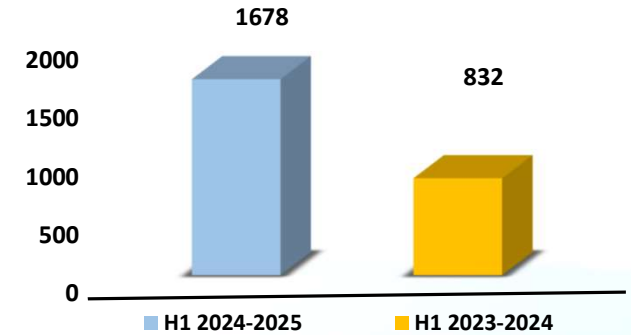
### Revenue from Operation (₹ in Cr)



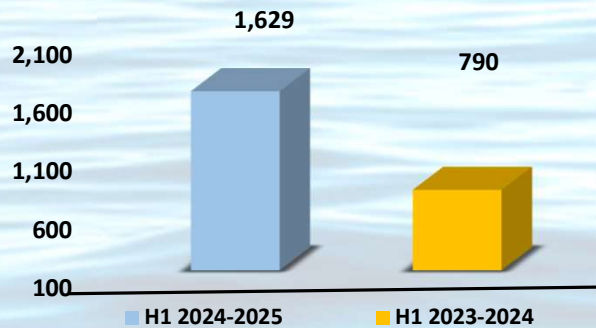
### Total Income (₹ in Cr)



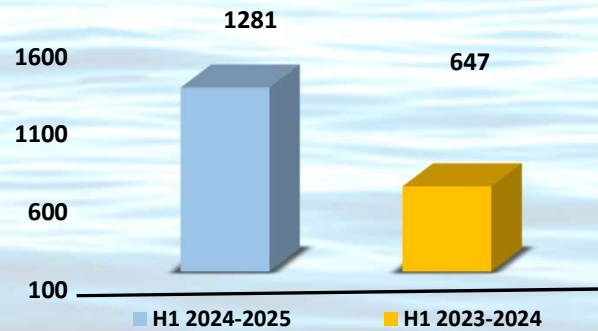
### EBITDA (₹ in Cr)



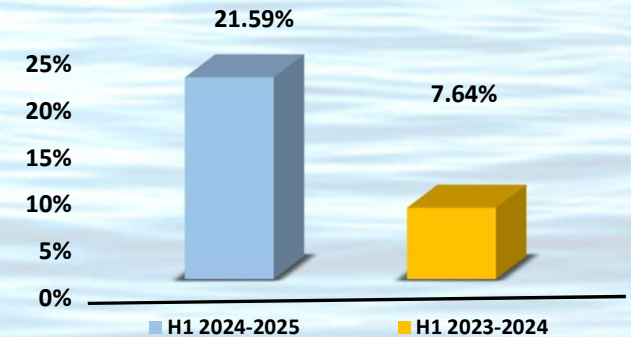
### PBT (₹ in Cr)



### PAT (₹ in Cr)



### Operating Margin (in %)



# STRONG ORDER BOOK



| Particulars                     |  | Project Value (INR Cr) | Nos. (Contracted) | Client   | Balance (INR Cr) | Nos. (Pending to be delivered) |
|---------------------------------|--|------------------------|-------------------|----------|------------------|--------------------------------|
| Shipbuilding                    | P15B Destroyers  | 32059                  | 4                 | MOD      | 8841             | 1                              |
|                                 | P17A Stealth Frigates                                    | 26898                  | 4                 | MOD      | 15569            | 4                              |
|                                 | ICGS (CTS,NGOPV,FPV)                                     | 2874                   | 21                | ICG      | 2867             | 21                             |
|                                 | Multipurpose Hybrid Powered Vessel                       | 715                    | 6                 | European | 705              | 6                              |
| Submarine and Heavy Engineering | P75 Kalvari Submarines                                   | 29415                  | 6                 | MOD      | 3531             | 1                              |
|                                 | Medium Refit and Life Certification (MRLC) of Submarines | 2347                   | 1                 | MOD      | 2004             | 1                              |
|                                 | ONGC (PRPP, DSF II & PRP 8 Grade A)                      | 6524                   | 3                 | ONGC     | 6255             | 3                              |
|                                 | Others   | 160                    | -                 | -        | 100              | -                              |

## Shipbuilding



P17A Stealth Frigates



P15B Destroyer

## Submarine & Heavy Engineering



P75 Kalvari Submarines

**Total Order Book as on , 30<sup>th</sup> September 2024**

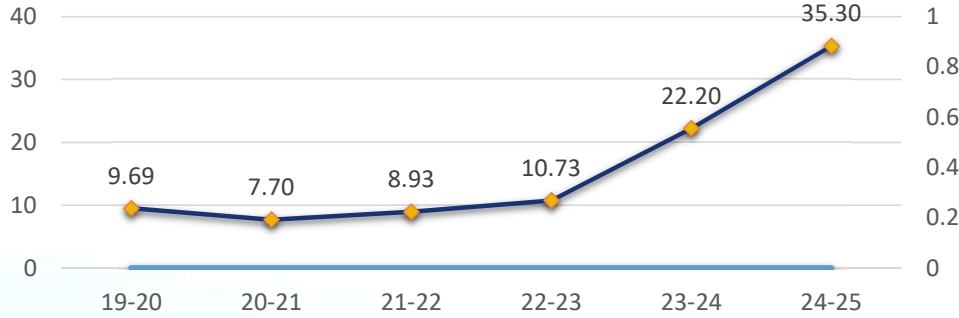
**39872**

\* Balance Order book is including pending work of delivered vessels

## Dividend Distribution



### Dividend Paid Per Share



**MDL has declared interim dividend of Rs. 467.72 crore for FY 2024-25**  
**Total Interim Dividend** declared by MDL for FY 2024-25; **Rs.467.72 crore** i.e. **Rs.23.19 per share (231.90% of face value Rs.10)**, which is **the highest ever.**

The last 5 years dividend distribution data on Declared and Paid basis is as under:

| Financial Year | Dividend (Declared Basis)      |                    | Dividend (Paid Basis)         |                    |
|----------------|--------------------------------|--------------------|-------------------------------|--------------------|
|                | Dividend declared for the year | Dividend per share | Dividend paid during the year | Dividend per share |
| 24-25          | 467.72(Interim)                | 23.19              | 711.97                        | 35.30              |
| 23-24          | 553.64                         | 27.45              | 447.75                        | 22.20              |
| 22-23          | 321.90                         | 15.96              | 216.41                        | 10.73              |
| 21-22          | 176.08                         | 8.73               | 180.11                        | 8.93               |
| 20-21          | 146.02                         | 7.24               | 155.28                        | 7.70               |
| 19-20          | 207.51                         | 9.26               | 217.16                        | 9.69               |



MDL handed over Interim dividend of Rs.396.76 Cr. for FY 2024-25 and Final dividend of Rs.207.19 Cr. for FY 2023-24 cheques to Hon'ble RM Shri Rajnath Singh.



# MAJOR AWARDS





## MAJOR AWARDS



MDL has won the 11th National Awards for Excellence in CSR & Sustainability in the field "Concern for Health" on 20th Sep 2024 at Bengaluru.

## MAJOR AWARDS



MDL has received the Dun & Bradstreet Public Sector Excellence Award 2024 under "Defence Production (CPSU)" category.

# MAJOR AWARDS



MDL Awarded Global Inclusion Award 2024 under  
“ DEI Power Champion”



# MAJOR EVENTS



## MAJOR EVENT



Mazagon Dock Shipbuilders (MDL) has received a Notification of Award of Contract on 08 August 2024 from Oil & Natural Gas Corporation (ONGC) for Wellhead Platform and Associated Pipeline Project (DSF-II) on EPC reimbursable basis (OBE) at the ceiling price of Rs 4,676.32 crore.

## MAJOR EVENTS



MDL received a work contract on 5<sup>th</sup> September, 2024 from Oil and Natural Gas Corporation Ltd (ONGC) for the Pipeline Replacement Project 8 Group A (PRP 8 Group A) at the ceiling price of Rs 1486.40 Crores.

## MAJOR EVENTS



MDL started production of First Multi-support Cargo Vessel for Navi Merchants, Denmark.

## MAJOR EVENTS



MDL Took Over a Charge Certificate of MbPA land.



## OTHER EVENTS



Tree Plantation at Anik Chembur “Ek Ped Maa Ke Naam”.



THANK YOU

